

BOND DISCLOSURE As of August 31, 2022

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Individuals with disabilities are welcome to call the Bond Disclosure Manager with any questions:

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Bond Disclosure Manager
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**Texas Department of Housing & Community Affairs
Residential Mortgage Revenue Bond Indenture Profile**

Surplus Revenue - Residential Mortgage Revenue Bond Master Indenture

As of August 31, 2022

CURRENT INVESTMENT STATUS:

<i>Issue</i>	<i>Fund</i>	<i>Investment Type</i>	<i>Interest Rate</i>	<i>Maturity Date</i>	<i>Amount (Face Value)</i>
Surplus	Revenue Fund	Repurchase Agreement	2.21	9/1/2022	\$ 34,316,909.84
		GNMA			\$ 7,146,289.04
		FNMA			\$ 68,815.65
TOTAL RMRB Surplus Funds					\$ 41,532,014.53

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**Texas Department of Housing & Community Affairs
Residential Mortgage Revenue Bond Indenture Profile**

2016 Woodforest Note

As of August 31, 2022

NOTE:

Description:

<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Purpose</u>
2016	\$ 10,000,000	100.00%	Down Payment Assistance

The 2016 Note was issued on August 8, 2018 in the amount of \$10,000,000, at a rate of 1.0% per annum, maturing in 10 years, with all principal and interest due at maturity. The purpose of the Note is to provide down payment and closing cost assistance for loans originated through the Department's single family mortgage purchase program. Collateral for the Notes is a subordinate interest in the Residential Mortgage Revenue Bond Indenture.

Original Note Issuance:

<u>Series</u>	<u>Type</u>	<u>Original Amount</u>	<u>Interest Rate</u>	<u>Maturity Date</u>
2016	Term, Priced at 100%	\$ 10,000,000	1.00%	September 28, 2026
Total		\$ 10,000,000		

Current Balance of Note Outstanding:

<u>Series:</u>	<u>Maturity Date</u>	<u>Interest Rate (%)</u>	<u>Principal Due</u>
2016	September 28, 2026	1.00%	<u>\$ 10,000,000</u>
Total 2016			<u>\$ 10,000,000</u>

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**Texas Department of Housing & Community Affairs
Residential Mortgage Revenue Bond Indenture Profile**

2019 Series A (Program #91) Non-AMT

As of August 31, 2022

BONDS:

RMRB 2019A Bonds were issued on March 19, 2019 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

<u>Series</u>	<u>Maturity Date</u>	<u>Original Bonds Issued</u>	<u>August 31, 2022 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	1/1/2021	885,000	-	1.85%	100%
Serial	1/1/2022	920,000	-	1.95%	100%
Serial	1/1/2023	960,000	700,000	2.05%	100%
Serial	1/1/2024	1,000,000	735,000	2.20%	100%
Serial	1/1/2025	1,045,000	760,000	2.35%	100%
Serial	1/1/2026	1,095,000	790,000	2.50%	100%
Serial	1/1/2027	1,140,000	810,000	2.65%	100%
Serial	1/1/2028	1,190,000	850,000	2.75%	100%
Serial	1/1/2029	1,245,000	900,000	2.90%	100%
Serial	1/1/2030	1,310,000	950,000	3.00%	100%
Premium Serial	7/1/2020	860,000		5.00%	104.116%
Premium Serial	7/1/2021	900,000		5.00%	107.124%
Premium Serial	7/1/2022	935,000		5.00%	109.987%
Premium Serial	7/1/2023	975,000	975,000	5.00%	112.559%
Premium Serial	7/1/2024	1,015,000	1,015,000	5.00%	114.913%
Premium Serial	7/1/2025	1,060,000	1,060,000	5.00%	116.894%
Premium Serial	7/1/2026	1,105,000	1,105,000	5.00%	118.671%
Premium Serial	7/1/2027	1,155,000	1,155,000	5.00%	120.004%
Premium Serial	7/1/2028	1,210,000	1,210,000	5.00%	121.147%
Premium Serial	7/1/2029	1,270,000	1,270,000	5.00%	120.043%
Premium Serial	7/1/2030	1,330,000	1,330,000	5.00%	118.770%
Premium Serial	1/1/2031	1,370,000	1,370,000	5.00%	117.781%
Premium Serial	7/1/2031	1,405,000	1,405,000	5.00%	117.602%
Premium Serial	1/1/2032	1,440,000	1,440,000	5.00%	117.157%
Premium Serial	7/1/2032	1,480,000	1,480,000	5.00%	117.068%
Term	7/1/2034	6,340,000	4,555,000	3.50%	100%
Term	7/1/2039	18,735,000	13,480,000	3.80%	100%
Term	7/1/2044	23,315,000	16,800,000	3.90%	100%
Prem PAC Term	1/1/2049	57,410,000	40,065,000	4.75%	110.128%
Term	1/1/2050	32,250,000	23,210,000	3.95%	100%
Total		\$ 166,350,000	\$ 119,420,000		

Name of Primary Underwriter: Jefferies

CURRENT INVESTMENT STATUS:

<u>Issue</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Interest Rate</u>	<u>Maturity Date</u>	<u>Amount (Face Value)</u>
2019 A	Revenue Fund	Repurchase Agreement	2.21	9/1/2022	\$ 3,075,785.99
	Redemption Fund	Repurchase Agreement	2.21	9/1/2022	\$ 3,633,996.52
	Principal Fund	Repurchase Agreement	2.21	9/1/2022	\$ 356,666.66
	Interest Fund	Repurchase Agreement	2.21	9/1/2022	\$ 1,852,932.35
	Mortgage Loan Fund	GNMA			
FNMA					\$ 5,237,426.39
2019A RMRB Total					\$ 121,320,580.61

MORTGAGES (Certificated):

Ginnie Mae Pool Numbers				
BM4166	BM4173	BO3141	BO3234	BP4342
BM4167	BN4026	BO3142	BO3235	BP4343
BM4171	BN4027	BO3143	BP4340	BP4344
BM4172	BN4028	BO3233	BP4341	

Fannie Mae Pool Numbers			
BN7345	BN9682	BO0646	BO2444

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**Texas Department of Housing & Community Affairs
Residential Mortgage Revenue Bond Indenture Profile**

2021 Series A Non-AMT and Series B Taxable (Program #97)

As of August 31, 2022

BONDS:

RMRB 2021A Bonds were issued on April 28, 2021 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program. The RMRB 2021B Bonds were issued for the primary purpose of refunding the outstanding RMRB Series 2009C-1 (Taxable), Series 2009C-2, Series 2011A and Series 2011B.

<u>2021 Series A</u>	<u>Maturity Date</u>	<u>Original Bonds Issued</u>	<u>August 31, 2022 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	7/1/2022	585,000	-	0.25%	100%
Serial	1/1/2023	595,000	595,000	0.30%	100%
Serial	7/1/2023	600,000	600,000	0.35%	100%
Serial	1/1/2024	605,000	605,000	0.45%	100%
Serial	7/1/2024	610,000	610,000	0.50%	100%
Serial	1/1/2025	620,000	620,000	0.60%	100%
Serial	7/1/2025	630,000	630,000	0.65%	100%
Serial	1/1/2026	635,000	635,000	0.75%	100%
Serial	7/1/2026	645,000	645,000	0.80%	100%
Premium Serial	1/1/2027	645,000	645,000	5.00%	122.943%
Premium Serial	7/1/2027	665,000	665,000	5.00%	124.232%
Premium Serial	1/1/2028	675,000	675,000	5.00%	125.397%
Premium Serial	7/1/2028	705,000	705,000	5.00%	126.440%
Premium Serial	1/1/2029	705,000	705,000	5.00%	127.360%
Premium Serial	7/1/2029	720,000	720,000	5.00%	128.159%
Serial	1/1/2030	750,000	750,000	1.60%	100%
Serial	7/1/2030	755,000	745,000	1.65%	100%
Serial	1/1/2031	770,000	760,000	1.80%	100%
Serial	7/1/2031	780,000	770,000	1.85%	100%
Serial	1/1/2032	795,000	785,000	1.95%	100%
Serial	7/1/2032	805,000	790,000	1.95%	100%
Serial	1/1/2033	815,000	785,000	2.00%	100%
Serial	7/1/2033	830,000	795,000	2.00%	100%
Term	7/1/2036	5,215,000	5,130,000	2.05%	100%
Term	7/1/2041	9,815,000	9,665,000	2.25%	100%
Term	7/1/2046	11,555,000	11,375,000	2.45%	100%
Term	7/1/2051	13,475,000	13,260,000	2.50%	100%
Premium PAC Term	1/1/2052	44,000,000	42,715,000	3.00%	110.370%
Total		\$ 100,000,000	\$ 97,380,000		

<u>2021 Series B</u>	<u>Maturity Date</u>	<u>Original Bonds Issued</u>	<u>August 31, 2022 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Term	7/1/2042	\$ 61,369,927	\$ 45,755,680	1.70%	100.00%
		\$ 61,369,927	\$ 45,755,680		

Name of Primary Underwriter: Jefferies

CURRENT INVESTMENT STATUS:

<u>Issue</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Interest Rate</u>	<u>Maturity Date</u>	<u>Amount (Face Value)</u>
2021AB	Revenue Fund	Repurchase Agreement	2.21	9/1/2022	\$ 2,948,870.27
	Redemption Fund	Repurchase Agreement	2.21	9/1/2022	\$ 675,996.99
	Principal Fund	Repurchase Agreement	2.21	9/1/2022	\$ 346,971.66
	Interest Fund	Repurchase Agreement	2.21	9/1/2022	\$ -
	Mortgage Loan Fund	GNMA			\$ 142,110,963.12
2021AB RMRB Total					\$ 146,082,802.04

MORTGAGES (Certificated):

New MBS Pools Purchased with 2021A Bond Proceeds					
CD2992	CF1064	CF1172	CF1267	CH1208	CH1384
CD2993	CF1065	CF1173	CF1268	CH1300	
CD2994	CF1066	CF1174	CF1269	CH1301	
CD2995	CF1067	CF1175	CH1205	CH1302	
CD2996	CF1068	CF1176	CH1206	CH1382	
CD2997	CF1069	CF1266	CH1207	CH1383	

MBS Pools Transferred from 2009C-1, 2011A, 2009C-2 and 2011B

487789	752718	759428	763223	779814	AA0522
544124	752719	759461	763225	779883	AA0524
565153	752720	759462	763227	779884	AA0525
618434	757147	759464	763469	779885	AA0648
618435	757148	762723	763470	779915	AA0651
654733	757149	762724	770611	792930	AA0652
673876	757150	762802	770678	796046	AA0653
709041	759277	762803	770710	796086	AA0731
742189	759278	763009	770711	796109	
748463	759279	763010	770770	AA0173	
748815	759310	763011	770771	AA0298	
752512	759363	763091	779679	AA0299	
752514	759366	763109	779714	AA0300	
752611	759367	763110	779740	AA0417	
752618	759424	763150	779794	AA0418	
752717	759425	763221	779812	AA0419	

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**Texas Department of Housing & Community Affairs
Residential Mortgage Revenue Bond Indenture Profile**

2022 Series A Non-AMT (Program #99)

As of August 31, 2022

BONDS:

RMRB 2022A Bonds were issued on February 24, 2022 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

2022 Series A	Maturity Date	Original Bonds Issued	August 31, 2022 Bonds Outstanding	Interest Rate	Price
Serial	1/1/2023	265,000	265,000	0.50%	100.000%
Serial	7/1/2023	1,080,000	1,080,000	0.60%	100.000%
Serial	1/1/2024	1,090,000	1,090,000	0.75%	100.000%
Serial	7/1/2024	1,100,000	1,100,000	0.85%	100.000%
Serial	1/1/2025	1,115,000	1,115,000	0.90%	100.000%
Serial	7/1/2025	1,130,000	1,130,000	1.00%	100.000%
Serial	1/1/2026	1,145,000	1,145,000	1.10%	100.000%
Serial	7/1/2026	1,160,000	1,160,000	1.20%	100.000%
Serial	1/1/2027	1,165,000	1,165,000	5.00%	118.119%
Serial	7/1/2027	1,190,000	1,190,000	5.00%	119.356%
Serial	1/1/2028	1,220,000	1,220,000	5.00%	120.472%
Serial	7/1/2028	1,250,000	1,250,000	5.00%	121.468%
Serial	1/1/2029	1,280,000	1,280,000	5.00%	122.710%
Serial	7/1/2029	1,310,000	1,310,000	5.00%	123.494%
Serial	1/1/2030	1,345,000	1,345,000	5.00%	124.576%
Serial	7/1/2030	1,375,000	1,375,000	5.00%	125.593%
Serial	1/1/2032	1,465,000	1,465,000	2.10%	100.000%
Serial	7/1/2032	1,485,000	1,485,000	2.15%	100.000%
Serial	1/1/2033	1,510,000	1,510,000	2.20%	100.000%
Serial	7/1/2033	1,530,000	1,530,000	2.20%	100.000%
Term	7/1/2031	2,855,000	2,855,000	2.00%	100.000%
Term	7/1/2037	13,175,000	12,935,000	2.15%	100.000%
Term	7/1/2042	19,080,000	19,080,000	2.60%	100.000%
Premium Term	7/1/2047	22,790,000	22,790,000	3.13%	102.926%
Premium Term	1/1/2052	24,505,000	24,505,000	3.13%	102.136%
Premium PAC Term	7/1/2052	83,385,000	83,355,000	3.50%	109.750%
Total		\$ 190,000,000	\$ 189,730,000		

Name of Primary Underwriter: RBC Capital Markets

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2022A	Revenue Fund	Repurchase Agreement	2.21	9/1/2022	\$ 1,588,811.93
	Redemption Fund	Repurchase Agreement	2.21	9/1/2022	\$ 228,131.69
	Principal Fund	Repurchase Agreement	2.21	9/1/2022	\$ 153,333.33
	Interest Fund	Repurchase Agreement	2.21	9/1/2022	\$ 941.25
	Mortgage Loan Fund	GNMA			\$ 189,021,037.53
		Guarantd Inv Certificates	0.56	9/1/2022	\$ 27,253.00
	Down Payment Assistance	Guarantd Inv Certificates	0.56	9/1/2022	\$ 188,719.02
	Cost Issuance	Repurchase Agreement			\$ -
Administration	Guarantd Inv Certificates	0.56	9/1/2022	\$ 29,561.82	
2022A RMRB Total					\$ 191,237,789.57

MORTGAGES (Certificated):

Ginnie Mae Pool Numbers						
CM2204	CM2294	CN3518	CN3548	CN3668	CO5315	
CM2205	CM2295	CN3519	CN3549	CN3669	CP0262	
CM2206	CM2296	CN3520	CN3550	CO5309	CP0263	
CM2207	CM2297	CN3521	CN3551	CO5310	CP0264	
CM2208	CM2298	CN3522	CN3664	CO5311	CP0265	
CM2209	CM2299	CN3545	CN3665	CO5312		
CM2292	CN3516	CN3546	CN3666	CO5313		
CM2293	CN3517	CN3547	CN3667	CO5314		

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